

Alpari (UK) Limited (in special administration)

**IMPORTANT NOTICES REGARDING DISTRIBUTION OF CLIENT MONEY AND
UNSECURED DIVIDEND**

CLIENT MONEY:

Notice of Order prescribing a client money distribution procedure

Notice of proposed distribution of client money and bar date for claims of 30 October 2016

This is notice that, on 29 September 2016, the English High Court made an Order prescribing a procedure by which client money held by Alpari (UK) Limited (in special administration) (“**Alpari**”) should be distributed to clients. The Order can be viewed and downloaded alongside this notice at www.kpmg.com/uk/alpari.

This is also notice that Richard Heis, Samantha Bewick and Edward George Boyle of KPMG LLP, the Joint Special Administrators of Alpari (the “**Joint Special Administrators**”), intend to make a final distribution of client money to clients of Alpari, in accordance with the Order.

Clients who have not yet submitted a client money claim, but wish to do so, must provide their claim to the Joint Special Administrators using the contact details at the bottom of this notice.

Clients may submit their claims at any point up to and including 30 October 2016, 23:59 (Greenwich Mean Time), being the last date for proving.

Alpari intends to distribute all remaining client money. Clients who have not submitted a client money claim to the Joint Special Administrators as set out below by the last date for proving will not be entitled to share in the proposed distribution of client monies.

Clients who intend to submit a client money claim should do so within 21 days from the date of this notice, i.e. on or before 30 October 2016, 23:59 (Greenwich Mean Time).

The Order permits the Joint Special Administrators to apply a de minimis threshold of US\$51.50 in respect of claims where there would be a total distribution of less than US\$51.50. The Joint Special Administrators therefore do not intend to make a distribution to clients whose rateable sum for total distribution is less than US\$51.50.

Once the remaining client money has been distributed, clients who have not submitted a client money claim will no longer be entitled to any distribution from the client money pool.

Provision is being made in Alpari’s general estate for creditor claims connected with those clients who have not submitted a claim in respect of their client money entitlements.

Alpari will assist clients who have not claimed to contact the FSCS in order for those clients to try to make a claim for compensation for their client money entitlement from the FSCS.

The Joint Special Administrators intend to make a final distribution to clients by 24 July 2017.

THE JOINT SPECIAL ADMINISTRATORS AND ALPARI

Richard Heis and Samantha Rae Bewick were appointed as joint special administrators of Alpari (UK) Limited on 19 January 2015, and Edward George Boyle was appointed as a Joint Special Administrator of Alpari (UK) Limited on 15 July 2016. The Special Administrators’ insolvency practitioner numbers are 8618, 8872 and 9077 respectively.

The affairs, business and property of Alpari (UK) Limited are being managed by the joint special administrators who contract as agents of Alpari (UK) Limited without personal liability.

Alpari (UK) Limited is authorised and regulated by the Financial Conduct Authority. FCA reference number 448002. Registered in England No. 05284142.

Pursuant to rule 296(1) of the Investment Bank Special Administration (England and Wales) Rules 2011, if you wish to request a hard copy of this notice, the Joint Special Administrators can be contacted: (a) by emailing alpariukclaims@kpmg.co.uk, (b) by writing to Alpari (UK) Limited (in special administration), 15 Canada Square, London, United Kingdom E14 5GL, or (c) by telephoning +44(0)333 2021397.

Edward Boyle

Dated 06 October 2016